

Date: 20 March 2026

**China Digital Video Holdings Limited**

China Digital Video Technical Plaza  
No. 131 West Fourth Ring Road N  
Haidan District  
Beijing  
PRC

P.O. Box 309, Uglan House  
Grand Cayman KY1-1104E  
Cayman Islands

Attn.: The Board of Directors

Dear Sirs

**MAJOR AND CONENCTED TRANSACTION  
CAPITAL REDUCTION IN A JOINT VENTURE**

We refer to the circular (the “**Circular**”) of China Digital Video Holdings Limited (the “**Company**”) dated 20 March 2026 in relation to the captioned matter. Terms used herein shall have the same meanings as defined in the Circular unless stated otherwise.

We hereby give our consent and confirm that we have not withdrawn our consent, to the issue of the Circular with the inclusion of our report and/or letter and/or opinion and references to our name thereto in the form and context in which they respectively appear.

We further confirm that, as at the Latest Practicable Date, we did not have any interest in the share capital of any member of the Group nor had any right, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for securities in any member of the Group, and we did not have any interest, either directly or indirectly, in any assets which have been, since 31 March 2025, the date to which the latest published audited accounts of the Group were made up, acquired or disposed of by or leased to or are proposed to be acquired or disposed of by or leased to any member of the Group.

We further consent to a copy of this letter being made available for public inspection as described in Appendix III to the Circular.

Yours faithfully,  
For and on behalf of  
**MILES Valuation Advisory Limited**

A handwritten signature in black ink, appearing to read "Leo Hung". The signature is written in a cursive, flowing style with a long horizontal stroke at the end.

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Name: Leo Hung  
Position: Director